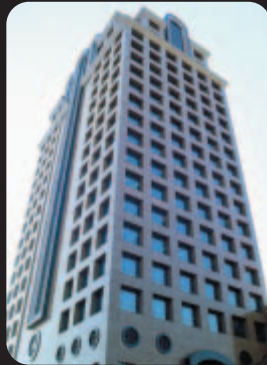


The logo for Schahin Securities features a red square with white diagonal stripes above the company name. The name is written in white, with 'Schahin' in a bold, sans-serif font and 'Securities' in a regular, sans-serif font below it.

Schahin
Securities

THE SCHAHIN GROUP

FIELDS OF ACTIVITY

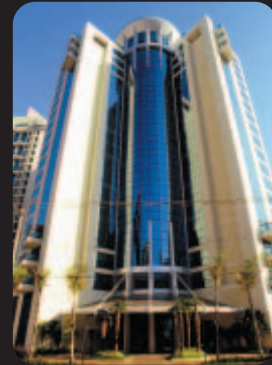


ENGINEERING AND CONSTRUCTION

Since 1966, Schahin has been increasing its experience in the Engineering field, carrying out projects of different levels of complexity throughout Brazil. Having built more than 3,5 million m² (37million sq ft) of construction, Schahin stands out for its absolutely timely deliveries and high quality standards.

The modern planning and control systems employed by Schahin led to many national and international quality and ISO certifications. The company has twice been awarded the title of "Building Company of the Year" in the Best and Biggest edition of Exame Magazine.

Schahin Engineering follows the policy of continuously seeking quality and improvement in order to provide the best solution within the requested timeframe every time.



REAL ESTATE

Schahin's products are developed to meet customer expectations, as well as market and urban development conditions. In order to accurately respond to each need, the company seeks practical, efficient and up-to-date solutions.

Schahin specializes in transforming urban spaces by launching, building and marketing real estate projects of a high standard. From the design to the final touches, all stages of the project are carried out strictly in line with timetables. The process calls for detailed research, analysis and planning.



TELECOMMUNICATIONS

Established in 1991, Schahin Telecom operates as a complete telecommunications service provider, creating innovative engineering solutions and ensuring the viability of complex projects in terms of quality, costs and strict compliance with deadlines.

The company implements Transmission Systems (Optical and Radio Links), Telephone Systems (Wireline and Wireless), Data Centers and Call Centers. It also provides Land and Submarine Optical Network Maintenance services, both in Brazil and abroad. Pioneering projects, such as the 3,100 km of optical network of the Submarine Information Highway that runs along the Brazilian coast, merit highlighting, as do more than 5,000 km of optical, land-based, long-distance systems in several parts of the country.



OIL AND GAS

The Schahin Group's Oil and Gas division was created in 1982 to provide specialized oil and gas well drilling and work over services, when the North Star I jack-up platform started drilling services for Petrobras. With the experience gathered in this field, and aware of the evolution of exploration and production activities in increasingly deep waters, Schahin started operating the SC Lancer Drill Ship in the early 90's. Equipped with a Dynamic Positioning system, the SC Lancer carries out deep-water oil well drilling and work over operations. Operating in a high technology and very competitive market, the SC Lancer has achieved one of the best operating performances among the ships operating in Brazil in recent years. Complementing its activities in the oil and gas field, Schahin also uses 4 Hydraulic Production Rigs for work over operations.



ENERGY

Schahin's participation in this important segment of the Brazilian economy, represented by TBE – Transmissoras Brasileiras de Energia, is characterized by substantial investment and by partnerships with significant companies in the sector. In all, there are more than 2,150 km of transmission lines taking electricity and socioeconomic development to various regions of Brazil.

With deep expertise and experience in the field, Schahin has been investing and contributing to help this country meet the demand for electric power, ensuring its supply and producing confidence, an essential requirement for the National Integrated System.

FINANCIAL CONGLOMERATE

BANK

SECURITIES FIRM

CONSUMER FINANCE COMPANY

The Schahin Group takes part in the Brazilian financial market through the Schahin Financial Conglomerate. The group branched into the financial business in 1978, when Schahin Cury Securities (currently Schahin Securities) was established.

The Schahin Bank was founded in 1989 and quickly became prominent in the market as result of its excellent performance during its first 10 years. This result is primarily due to the substantial volumes handled for its costumers, to the quality of its financial services, and to its pioneering introduction of derivative products in Brazil.

Over the course of its history, the Schahin Bank has stood out for its agility, quality and the results achieved for the institution and for its customers in the fields in which it operates - Consumer Financing, Comercial Banking and Investiments. This has been corroborated by the institution's qualitative and quantitative grades over the years.

These features, in conjunction with the Schahin Group's business excellence and the technical qualification of its officers and professionals are translated into quality of service.

The Schahin Bank's concept is to grow on sound cornerstones of both financial and human capital. The Schahin Bank is prepared to meet all the needs of its customers and partners, working hard to always maximize relationships and business opportunities and to prospect for new customers and deals, as its continues to pursue its historically successful path.



SECURITIES FIRM

As a pioneer in the derivatives market, Schahin is a member of the Mercantile and Futures Exchange, capable of negotiating derivatives and commodities jointly with all other spot markets. Schahin Securities stands out for the capacity of its team in developing financial structures for its clients with the market tools to bring about their needs and maximize its outcomes.

Schahin is focused on innovating products and developing knowledge to compete in a segment, which translates the efficiency, accuracy and capacity into action.



Schahin
Securities

ECONOMIC RESEARCH

- *The Securities Firm is among the top 5 institutions listed in the Brazilian Central Bank, economic survey ranking.*

- *The Securities Firm also offers daily technical analysis to all registered clients.*

FINANCIAL INFORMATION EXCHANGE (FIX)

Schahin is the first Securities Firm in Brazil to provide its institutional clients with Direct Market Access via FIX Protocol (Financial Information Exchange).

Imaginative use of technology, fully supported by high quality service, is a cornerstone of Schahin's business strategy.

OUR SYSTEM IS DESIGNED TO

- *Enhance your operational efficiencies*
- *Improve your investment performance*
- *Provide fix content and security identifier translation*



SECURITIES FIRM

SERVICES

- *Commodities*
- *Currency Exchange*
- *Derivatives, futures and options*
- *Distribution of IPO's*
- *Electronic execution of orders (D.M.A.)*
- *Equities*
- *Government Bonds*
- *Home Broker*
(Internet trading for consumer clients)
- *Investment Clubs*
- *Over-the-counter market*
- *Private Bonds*
- *Stock Loan Market*

DEDICATED CONNECTIVITY EXPERTISE

While Schahin has trading links and strong relationship with all information vendors in the marketplace. Our clients are able to connect with us using any other Order Management System (Fix Compliant). We bring you the right tools and deliver exceptional quality of service for which we are renowned.

BENEFITS

- *Automate, accelerate and streamline the transfer of execution information.*
- *Be proactive in the detection of trade related problems.*
- *Bi-directional routing of transactions*
- *Manage liquidity information dynamically*
- *Reduce error rates*
- *Reduce per trade cost*
- *Send different types of electronic orders.*
- *Transparency – improved execution, audit trail and timestamp detail*



COST EFFICIENCY

- *Easy and fast implementation*
- *Opportunity to transform fixed to variable cost structure*
- *Reduced infrastructure cost*

RISK MANAGEMENT

- *Expanded compliance and settlement monitoring*
- *Expanded settlement/position reporting*
- *Improved audit trail*
- *Reduced funding costs*

SECURITY HIGHLIGHTS

- *24/7 Help Desk*
- *Connection (VPN point to point, fire wall and anti-virus)*
- *Contingency Elements*
- *Monitoring*
- *Recovery Center*



DIRECT MARKET ACCESS

Direct Market Access is offered via Marco Polo network in the Americas, Europe and Asia. Through MPN we can offer electronic access to over 35 global markets.

Access to these markets is simple. One connection to Schahin or MPN provides a single entry point of access to multiple markets, MPN is accessible via a number of established networks. The electronic execution platform is also compatible with most of the vendor tools commercially available in the marketplace such as:

- Bloomberg
- Internet
- Radianz
- Reuters ITD

Marco Polo Network's tools are flexible and friendly enabling our clients to connect to our partners world wide benefiting from our network.



PREFERRED LOCAL BROKER

Schahin Securities is Marco Polo Network's preferred local broker connected to Trade Traveller and have been chosen for its discretion, quality of service and financial strength.

This relationship was established to bring further benefits to our clients:

- *Competitive pricing*
- *Enhances ease of entry/exit into local and global markets into the local market*
- *Limited infrastructure required to achieve a full Emerging Market capability*
- *Reduces operational costs*

CROSS BORDER TRADING ELECTRONICALLY

Schahin Securities and Marco Polo Network provides automated trade processing solutions for cross border securities trades with a specialized focus on emerging markets. We offer a unique and powerful combination of extensive industry experience in global capital markets combined with state of the art technology. Trade Traveller our electronic trading platform, automates the processing of trades from order entry providing its clients with fast and reliable execution, making possible the use of algorithm trading and other electronic tools.



Securities Co.

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